山東墨龍石油機械股份有限公司
Shandong Molong Petroleum Machinery Company Limited*

(A Sino-foreign joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 568)

THE THIRD QUARTER REPORT IN 2023

C (**Company**) 13.09 13.10B G E H I I I A F (C 571 H).

2023 C C A B E (**RMB**).

C (**Board**) (**Director(s)**) C

HINT OF IMPORTANT CONTENTS:

1. B D C , D C

2. C ( ) :

3. ☒ ?

☐ ✔

I. MAJOR FINANCIAL DATA

(I) Major accounting data and financial indexes

☒ C ?

☐ ✔

: / B

	Current reporting period	Increase or decrease in the current reporting period compared to the same period last year	F	I
(/ B)	**203,704,216.55**	**-68.66%**	1,002,123,231.65	-54.88%
(/ B)	**(88,667,654.68)**	**4.89%**	(246,910,051.81)	7.16%
(/ B)	**(88,792,097.28)**	**5.75%**	(248,507,678.71)	9.82%
(/ B)	**–**	**–**	20,395,954.15	-19.79%
B (/ B/)	**(0.1112)**	**4.79%**	(0.3095)	7.14%
D (/ B/)	**(0.1112)**	**4.79%**	(0.3095)	7.14%
☒	**-11.15%**	**-3.38%**	-28.57%	-7.78%

	At the end of the current reporting period	A	Increase or decrease at the end of the current reporting period compared to the end of last year
(/ B)	**3,305,574,889.93**	4,038,605,559.51	-18.15%
(/ B)	**742,586,010.04**	987,960,842.88	-24.84%

(II) Items and amounts of non-recurring profits or losses

✔ A[illegible] ☐ [illegible] A[illegible]

[illegible] B

Item	Amount in the current reporting period	A[illegible]	Description
[illegible]	**(132.99)**	(131,426.76)	[illegible]
G[illegible]	**–**	132,723.59	[illegible]
[illegible]	**153,908.41**	1,913,117.39	[illegible]
[illegible] I[illegible]	**26,274.51**	112,088.12	
I[illegible]	**3,058.31**	204,699.20	
[illegible]	**124,442.60**	1,597,626.90	

[illegible]

☐ A[illegible] ✔ [illegible] A[illegible]

[illegible]

D[illegible] E[illegible] A[illegible] 1 D[illegible] C[illegible]

☐ A[illegible] ✔ [illegible] A[illegible]

[illegible] E[illegible] A[illegible] 1 D[illegible] C[illegible]

(III) Details and reasons of changes of major accounting data and financial indexes

✔ A[illegible] ☐ [illegible] A[illegible]

(I) A[illegible]y [illegible] C[illegible]'y [illegible]

[illegible] *B*

Item	30 September 2023 (Unaudited)	31 D[illegible] 2022 (A[illegible])	Amount of variation (%)	Reasons for changes
[illegible]	**174,457,621.41**	459,657,822.57	-62.05%	[illegible]
[illegible]	**75,751,946.69**	171,547,752.98	-55.84%	[illegible]
A[illegible]	**8,938,168.47**	35,450,700.83	-74.79%	[illegible]
[illegible]	**1,865,899.15**	5,790,675.91	-67.78%	[illegible]
C[illegible]	**6,323,500.82**	298,971.19	2,015.09%	[illegible]
[illegible]	**4,609,424.65**	64,855,401.04	-92.89%	[illegible]
C[illegible]	**63,476,974.12**	107,582,152.10	-41.00%	[illegible]
[illegible]	**68,469,708.68**	42,790,646.48	60.01%	[illegible]
[illegible]	**49,397,835.69**	87,329,367.25	-43.44%	[illegible]
[illegible]	**29,644,190.98**	48,192,008.81	-38.49%	[illegible]
[illegible]	**23,427,732.00**	65,461,963.55	-64.21%	[illegible]

(II) A [illegible]

[illegible] *B*

Item	January–September 2023 (Unaudited)	[illegible] 2022 ([illegible])	Amount of variation (%)	Reasons for changes
[illegible]	**1,002,123,231.65**	2,220,897,730.20	-54.88%	[illegible]
[illegible]	**929,267,750.89**	2,135,736,337.65	-56.49%	[illegible]
A[illegible]	**(2,738,868.07)**	(28,968,110.01)	90.55%	[illegible]
C[illegible]	**(1,713,385.47)**	3,641,035.54	-147.06%	[illegible]
[illegible]	**132,723.59**	752,905.98	-82.37%	[illegible]
I[illegible]	**325,712.98**	1,123.89	28,880.86%	[illegible]
[illegible]	**2,199,852.89**	5,547,153.97	-60.34%	[illegible]
[illegible]	**743,875.24**	1,148,867.91	-35.25%	[illegible]

(III) A y y - y C y w

B

Item	January–September 2023 (Unaudited)	2022	Amount of variation (%)	Reasons for changes
	(4,413,963.35)	(8,584,655.77)	48.58%	
	(292,004,557.16)	(47,143,640.15)	-519.39%	

II. INFORMATION OF SHAREHOLDERS

(I) Table of Total Number of Ordinary Shareholders and Preferred Shareholders Recovering Voting Rights and Shareholdings of Top Ten Shareholders

	35,609
	35,565
	44
	0

Shareholding of the top 10 shareholders

Name of shareholders	Nature of shareholders	Shareholding ratio	Number of shares held	Number of shares held with restricted conditions	Pledge, marking or freezing information	
					Share status	Quantity
		29.53%	235,617,000	0		
		13.19%	105,222,080	0		
		8.23%	65,640,000	0		
		3.99%	31,800,000	0		
		3.86%	30,800,000	0		
		2.93%	23,374,800	0		
		2.27%	18,108,000	0		
		0.98%	7,835,000	0		
		0.89%	7,135,227	0		
		0.81%	6,491,070	0		

Shareholding of the top 10 shareholders with no selling restrictions

Name of shareholders	Number of shares held with no selling restrictions	Type and quantity of shares	
		Type of share	Quantity
[illegible] H [illegible] C [illegible]	235,617,000	[illegible] B [illegible]	235,617,000
H CC [illegible]	105,222,080	[illegible]	105,222,080
[illegible] H [illegible] C [illegible]	65,640,000	[illegible] B [illegible]	900,000
		[illegible]	64,740,000
[illegible] H [illegible] C [illegible]	31,800,000	[illegible]	31,800,000
[illegible] E [illegible] C [illegible]	30,800,000	[illegible]	30,800,000
[illegible] B [illegible] C [illegible]	23,374,800	[illegible]	23,374,800
[illegible]	18,108,000	[illegible] B [illegible]	18,108,000
F [illegible]	7,835,000	[illegible] B [illegible]	7,835,000
H [illegible] C [illegible] C [illegible]	7,135,227	[illegible] B [illegible]	7,135,227
[illegible]	6,491,070	[illegible] B [illegible]	6,491,070

D [illegible]

A [illegible] H [illegible] C [illegible] H [illegible] C [illegible] E [illegible] C [illegible] B [illegible] C [illegible] E [illegible] C [illegible]

(II) Table of Total Number of the Preferred Shareholders and Shareholdings of Top 10 Preferred Shareholders of the Company

☐ A [illegible] ✔ A [illegible]

III. OTHER MAJOR EVENTS

✔ A… □ A…

1. Cumulative litigation and arbitration

22 A… 2023, C… A… C… A… (A… …2023-034). A… E… C… 78 …B147,948,600, … 14.98% … C… F… C I F (…://…).

IV. QUARTERLY FINANCIAL STATEMENTS

(I) Financial Statements

1. C B

C

: / B

Item	30 September 2023	1 2023
Current assets:		
	174,457,621.41	459,657,822.57
D	–	☒
A	–	☒
	–	☒
D	–	☒
	75,751,946.69	171,547,752.98
A	**272,558,670.16**	294,399,562.75
	5,919,985.59	5,371,855.71
A	**8,938,168.47**	35,450,700.83
	–	☒
	–	☒
	–	☒
	6,383,149.39	5,626,830.61
I : I	–	☒
D	–	☒
	–	☒
I	**522,125,202.92**	670,217,844.40
C	–	☒
H	–	☒
	–	☒
	1,865,899.15	5,790,675.91
Total current assets	**1,068,000,643.78**	1,648,063,045.76

Item	30 September 2023	1 2023
Non-current assets:		
[illegible]	–	[illegible]
C[illegible]	–	[illegible]
[illegible]	–	[illegible]
[illegible]	–	[illegible]
[illegible]	**1,857,463.06**	1,857,463.06
[illegible]	–	[illegible]
[illegible]	–	[illegible]
I[illegible]	–	[illegible]
F[illegible]	**1,856,189,554.60**	2,003,871,030.19
C[illegible]	**6,323,500.82**	298,971.19
[illegible]	–	[illegible]
[illegible]	–	[illegible]
[illegible]	–	[illegible]
I[illegible]	**346,623,073.29**	357,278,042.57
D[illegible]	**1,708,772.15**	[illegible]
G[illegible]	–	[illegible]
[illegible]	–	[illegible]
D[illegible]	**24,121,882.23**	26,108,899.14
[illegible]	**750,000.00**	1,128,107.60
Total non-current assets	**2,237,574,246.15**	2,390,542,513.75
Total assets	**3,305,574,889.93**	4,038,605,559.51

Item	30 September 2023	1 2023
Current liabilities:		
	1,762,400,787.08	1,962,936,789.90
B	**–**	☒
B	**–**	☒
	–	☒
D	**–**	☒
	4,609,424.65	64,855,401.04
A	**516,780,358.74**	611,264,285.51
A	**–**	☒
C	**63,476,974.12**	107,582,152.10
F	**–**	☒
D	**–**	☒
A	**–**	☒
A	**–**	☒
	68,469,708.68	42,790,646.48
	12,016,996.67	11,279,406.47
	28,539,387.65	36,765,356.32
I	**–**	☒
D	**–**	☒
F	**–**	☒
	–	☒
H	**–**	☒
	49,397,835.69	87,329,367.25
	29,644,190.98	48,192,008.81
Total current liabilities	**2,535,335,664.26**	2,972,995,413.88

Item	30 September 2023	1 2023
Non-current liabilities:		
	–	☒
	–	☒
B	–	☒
I	–	☒
	–	☒
	–	☒
	23,427,732.00	65,461,963.55
	–	☒
E	**77,771,212.05**	77,771,212.05
D	**6,756,829.50**	6,756,829.50
D	**5,118,094.15**	5,266,932.29
	–	☒
Total non-current liabilities	**113,073,867.70**	155,256,937.39
Total liabilities	**2,648,409,531.96**	3,128,252,351.27
Owners' equities:		
	797,848,400.00	797,848,400.00
	–	☒
I	–	☒
	–	☒
C	**866,307,763.97**	864,405,329.26
	–	☒
	(3,396,475.49)	(3,029,259.75)
	–	☒
	187,753,923.88	187,753,923.88
G	–	☒
	(1,105,927,602.32)	(859,017,550.51)
Total owners' equities attributable to the parent company	**742,586,010.04**	987,960,842.88
	(85,420,652.07)	(77,607,634.64)
Total owners' equities	**657,165,357.97**	910,353,208.24
Total liabilities and owners' equities	**3,305,574,889.93**	4,038,605,559.51

Yuan Rui **Hao Yunfeng** **Zhu Lin**

2. C I B E

B

Item	Accrual in the current period	A
I. Total Operating Revenues	**1,002,123,231.65**	2,220,897,730.20
I:	**1,002,123,231.65**	2,220,897,730.20
I	–	
E	–	
	–	
II. Total Operating Costs	**1,252,362,184.16**	2,482,341,068.96
I:	**929,267,750.89**	2,135,736,337.65
I	–	
F	–	
	–	
	–	
	–	
	–	
	–	
	12,206,170.96	9,917,303.59
	13,899,674.95	11,224,906.87
	197,032,430.30	224,812,059.70
&D	**25,649,206.19**	33,698,402.11
F	**74,306,950.87**	66,952,059.04
I: I		
	77,885,762.55	82,077,733.46
I		
	4,211,799.31	6,691,085.64

Item	Accrual in the current period	Accrual in the previous period
	132,723.59	752,905.98
	–	☒
	–	☒
	–	☒
	–	☒
	–	☒
	(1,713,385.47)	3,641,035.54
	(2,738,868.07)	(28,968,110.01)
	325,712.98	1,123.89
III. Operating Profits	**(254,232,769.48)**	(286,016,383.36)
	2,199,852.89	5,547,153.97
	743,875.24	1,148,867.91
IV. Total Profits	**(252,776,791.83)**	(281,618,097.30)
	1,905,475.64	1,759,524.85
V. Net Profits	**(254,682,267.47)**	(283,377,622.15)
(I)	–	☒
1.	**(254,682,267.47)**	(283,377,622.15)
2.	–	☒
(II)	–	☒
1.	**(246,910,051.81)**	(265,948,560.19)
2.	**(7,772,215.66)**	(17,429,061.96)

Item	Accrual in the current period	A
VI. Net After-tax Amount of Other Comprehensive Incomes	**(408,017.51)**	(1,855,315.59)
A	**(367,215.74)**	(1,669,784.03)
(I)	–	
1.	–	
2.	–	
3. C	–	
4. C	–	
5.	–	

Item	Accrual in the current period	A
(II)	**(367,215.74)**	(1,669,784.03)
1.	–	
2. C	–	
3. A	–	
4. C	–	
5. C	–	
6. C	**(367,215.74)**	(1,669,784.03)
7.	–	
	(40,801.77)	(185,531.56)
VII. Total Comprehensive Incomes	**(255,090,284.98)**	(285,232,937.74)
(I)	**(247,277,267.55)**	(267,618,344.22)
(II)	**(7,813,017.43)**	(17,614,593.52)
VIII. Earnings per Share:	–	
(I) B	**(0.3095)**	(0.3333)
(II) D	**(0.3095)**	(0.3333)

Yuan Rui **Hao Yunfeng** **Zhu Lin**

3. C C F w B E

B

Item	Accrual in the current period	A
I. Cash Flows from Operating Activities:		
C	**1,059,936,136.21**	2,426,990,906.70
	–	☒
	–	☒
	–	☒
C	–	☒
	–	☒
	–	☒
C	–	☒
	–	☒
	–	☒
	466,828.15	651,781.97
	5,512,340.24	82,121,176.17
Subtotal of cash inflows from operating activities	**1,065,915,304.60**	2,509,763,864.84

Item	Accrual in the current period	A
C	**803,038,653.98**	2,109,038,730.95
	–	☒
	–	☒
C	–	☒
	–	☒
C	–	☒
C	–	☒
C	**128,485,277.14**	204,962,830.55
	51,532,507.61	60,199,098.74
	62,462,911.72	110,134,628.20
Subtotal of cash outflows from operating activities	**1,045,519,350.45**	2,484,335,288.44
Net amount of cash flows from operating activities	**20,395,954.15**	25,428,576.40

Item	Accrual in the current period	A
II. Cash Flows from Investing Activities:		
C	–	☒
C	–	☒
	357,413.87	☒
	–	☒
	–	☒
Subtotal of cash inflows from investing activities	**357,413.87**	☒
C	**4,771,377.22**	8,584,655.77
C	–	☒
	–	☒
	–	☒
Subtotal of cash outflows from investing activities	**4,771,377.22**	8,584,655.77
Net amount of cash flows from investing activities	**(4,413,963.35)**	(8,584,655.77)

Item	Accrual in the current period	A
III. Cash Flows from Financing Activities:		
C	–	
I: C	–	
C	**3,235,998,098.33**	3,405,619,575.32
	20,158,500.00	
Subtotal of cash inflows from financing activities	**3,256,156,598.33**	3,405,619,575.32
C	**3,475,876,545.53**	3,189,960,998.00
C	**72,284,609.96**	83,443,717.47
I: D	–	
	–	179,358,500.00
Subtotal of cash outflows from financing activities	**3,548,161,155.49**	3,452,763,215.47
Net amount of cash flows from financing activities	**(292,004,557.16)**	(47,143,640.15)
IV. Effect of Changes in Exchange Rate on Cash and Cash Equivalents	**5,629,971.89**	(5,076,886.81)
V. Net Increase in Cash and Cash Equivalents	**(270,392,594.47)**	(35,376,606.33)
: B	**358,672,243.57**	414,209,197.66
VI. Balance of Cash and Cash Equivalents at the End of the Period	**88,279,649.10**	378,832,591.33

(II) Implementation of the adjustment of new accounting standards, and the financial statement related items at the beginning of the year for the first time from 2023

□ A ✔ A

(III) Audit report

?

□ ✔

C

B B

Shandong Molong Petroleum Machinery Company Limited*

Yuan Rui

C

C

30 2023

A D D D B

C

*