H K C H K L



(A S - P R C)

(S C : 568)

DISCLOSEABLE TRANSACTIONS
(1) DISPOSAL OF EQUITY INTEREST IN TWO NW

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461,455,200

( ) ( ) ( )
, , ,
14,552,700
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LISTING RULES IMPLICATIONS

T D

(14.07
) 5% 25%,

14 .

T R A

(14.07
) 5%
25%,

14 .

13.13 ,
8%
14.07(1) .
8% 30 2023
30
2023, 13.13
13.15 .

DISPOSAL OF EQUITY INTEREST IN TWO SUBSIDIARIES

I

2024 ( )

( ) ( )
& , , ,
70%
1

( ) ( ), ( )
& , , ,

8.076 %
141,606,708. 4.

S B S&P

&

2024

(1) ( )*
(( ))

(2)

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& , , ,
, 70% ,
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( )

( )

	A		I	
	R C S		R C S	
	RMB ( )	*%*	*RMB ( )*	*%*
	105	70	-	-
., .* ( )	45	30	45	30
	-	-	105	70
T	**150**	**100**	**150**	**100**

70%

1.

( ) 70%

-26,557,621.35 30 2023

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283,758,300 30 2023 ( )

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70%

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W B S&P

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2024

(1) ( )*

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(2) ( )

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& , ,
61.5385% 36.5385%, ,
8.076 % ,
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( )
( )

	A		**I**	
	R **C**	**S**	**R** **C**	**S**
	RMB ( )	*%*	*RMB ( )*	*%*
	16.0	61.5385	-	-
	.5	36.5385	-	-
- ., .*				
( )	0.5	1. 231	0.5	1. 231
	-	-	25.5	8.076
T	**26.0**	**100.0**	**26.0**	**100.0**

8.076 %
141,606,708. 4.
,
70%

-26,557,621.35 1(. .
168,164,331.2 - 26,557,621.35- 1 141,606,708. 4).

( ) 8.076 %
168,164,331.2 30 2023
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- ( ) 70%
-26,557,621.35 ( ) ( )
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141,606,708. 4

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I S B

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70% 30% ., .*

( ), .

31

2022 30 2023

F

	30 S F	
	2023	**31 D 2022**
	( )	**( )**
	(RMB)	*(RMB)*
	21, 50,218. 4	473,6 2,1 .72
/( )	(31,683,4 7.88)	(8 ,4 2,30 .21)
/( )	(30, 78,334.)	(5,157, 7.10)
/( )	(30, 78,334.)	(5,157, 7.10)

	A	**A**
30 S	**2023**	**31 D 2022**
	( )	**( )**
	(RMB)	*(RMB)*
	286,862,626.08	323,3 2,2 6.78
/( )	(283,758,287.36)	(252,77 , 52.37)

I W B

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61.54% , 36.54% 1. 2%

- ., .* ( ) (

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31

2022 30 2023

F

30 S **F**

2023 **31 D** **2022**

( ) **( )**

(RMB) *(RMB)*

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( ) ( ) ( )

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461,70 ,466.37

( ) ( ) ( )

, , ,

14,345,726.40 .

S B R A

2024

(1)

(2)

461,70 ,466.37

(1) 40% , . . 184,683,786.55,

&

(2) 30% , . . 138,512,83 . 1,

&

(3) 30% , . . 138,512,83 . 1,

& .

.

W B R A

2024

(1)

(2)

14,345,726.40

(1) 50% , . . 7,172,863.20,

&

(2) 50% , . . 7,172,863.20,

& .

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REASONS FOR AND BENEFITS OF THE TRANSACTIONS

T D

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T R A

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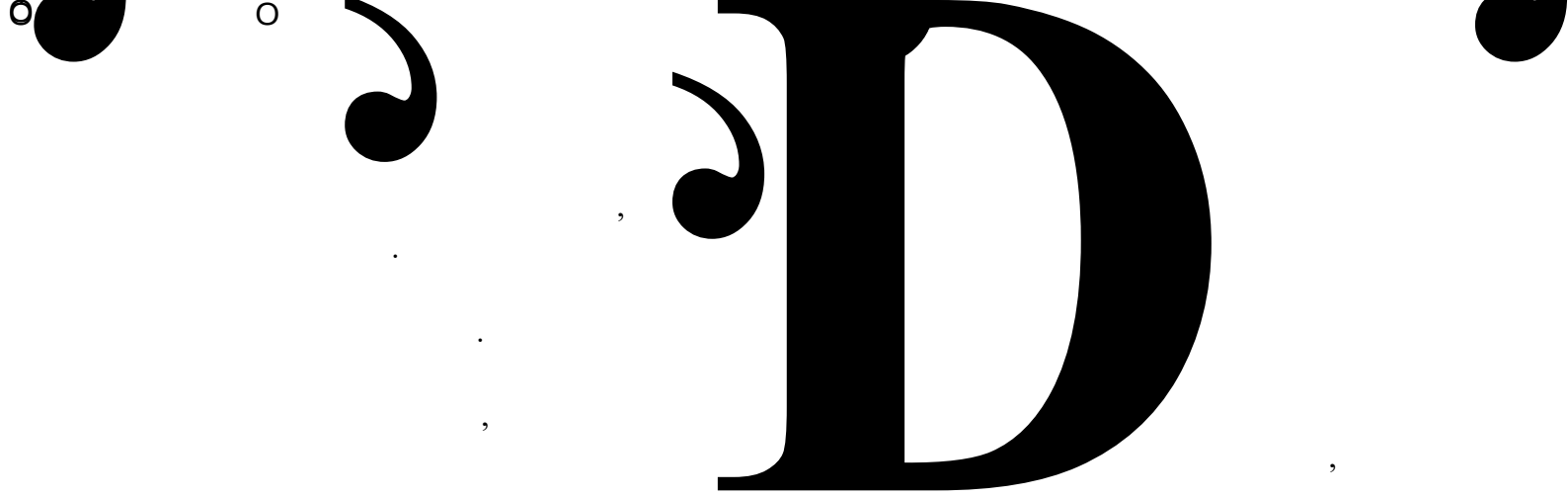

FINANCIAL EFFECT AND USE OF PROCEEDS

270,000,000.00

70%

8.076 %

130,000,000.00.

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.* ( ) 0.07%, 50% 27. 7%
, . ., . (
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(27).
., .* ( )
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( ).

I S M

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LISTING RULES IMPLICATIONS

T D

(14.07
) 5% 25%,

14 .

T R A

(14.07
) 5% 25%,

14 .

13.13 ,
8%
14.07(1) .
8% 30 2023

30 2023,
13.13 13.15
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DEFINITIONS

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( ) ( )
1.00

* ( )

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( ) ( )

, ( ) 70%

& ( )
8.076 %

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( ) ( )
1.00

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( ) 461,70 ,466.37

( ) 14345,726.40

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461,70 ,466.37

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14345,726.40

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2024

461,70 ,466.37

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2024

70%

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2024

14,345,726.40

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2024 ,

8.076 %

% .

S M P M C L *

Y R

C

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2024

A , C

D , M . R , M . L , M . L M .

T ; - D , M . D M . M ;

- D , M . T Q B , M . S M .

C J .

** F*